

## **H1 2020 and 2019 Selected Financial Information**

The selected unaudited consolidated financial information for the Damm Group for the six month period ended 30 June 2020 and 2019, is set out below in the following table:

### **BALANCE SHEET**

(Expressed in millions of euros)	<u>H1 2020</u>	<u>H1 2019</u>
Non-current assets	1,421.0	1,383.4
Current assets (1)	424.7	447.8
Total Assets/Liabilities	1,845.7	1,831.2
Equity (excluding "Treasury shares") (2)	1,052.2	1,018.4
Net Financial Debt (including "Treasury shares") (3)	268.3	248.5
Other liabilities (4)	525.2	564.3

### **PROFIT AND LOSS ACCOUNT**

(Expressed in millions of euros)	<u>H1 2020</u>	<u>H1 2019</u>
Consolidated Revenue (including "Other operating income")	561.5	653.5
EBIT (Operating profit)	2.4	65.8
Depreciation and amortisation	51.4	50.4
EBT (Pre-tax profit)	7.4	69.7
Profit attributed to parent company	8.5	53.8

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(1) Excludes "Cash and cash equivalents" and "Other financial current assets".

(2) Treasury shares represent Damm shares repurchased by Damm in the delisting offer which closed in April 2015, recorded at cost, net of disposed shares.

(3) (+) Net debt position; (-) Net cash position

(4) Includes "Deferred Income", "Provisions", "Other non-current liabilities", "Deferred tax liabilities", "Trade and other payables" and "Other current liabilities". Excludes "Other financial liabilities".